

AMENDED INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l) and 34183(a)(2)
 (Non-Housing Projects)

						Payments by month (Estimated)							
	Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-12	January	February	March	April	May	June	Total
1)	Silverado Community Center	OC Parks	Construction of a Community Center	Redevelopment Property Tax Trust Fund	\$ 12,000,000.00	\$ 3,000,000.00						\$ 3,000,000.00	\$ 3,000,000.00
2)	Community Stabilization Prog.	County of Orange	Project Area Improvement Program	Redevelopment Property Tax Trust Fund	\$ 39,000,000.00	\$ 7,800,000.00			\$ 1,950,000.00	\$ 1,950,000.00		\$ 3,900,000.00	\$ 7,800,000.00
3)	Animal Control Facility	OC Animal Care	Construction of an Animal Control Facil.	Bond Proceeds	\$ 763,239.00	\$ 763,239.00						\$ 763,239.00	\$ 763,239.00
4)	Colonia Storm Drain Project	OC Public Works	Drainage Improvement Project	Redevelopment Property Tax Trust Fund	\$ 4,000,000.00								\$ -
5)	El Modena Community Cntr.	OC Community Resources	Community Center Rehabilitation	Redevelopment Property Tax Trust Fund	\$ 3,000,000.00	\$ 3,000,000.00						\$ 3,000,000.00	\$ 3,000,000.00
6)	Orange-Olive Alleyway	OC Public Works	Roadway/Drainage Improvement	Redevelopment Property Tax Trust Fund	\$ 640,000.00	\$ 640,000.00					\$ 260,204.05		\$ 260,204.05
7)	Modjeska Olive Storm Drain	OC Public Works	Drainage Improvement Project	Redevelopment Property Tax Trust Fund	\$ 1,500,000.00	\$ 703,000.00			\$ 151,000.00	\$ 184,000.00	\$ 184,000.00	\$ 184,000.00	\$ 703,000.00
8)	Inter-Canyon Bridge Improv.	OC Public Works	Bridge Improvements	Redevelopment Property Tax Trust Fund	\$ 2,000,000.00	\$ 888,566.00	\$ 152,979.75	\$ 205,428.19	\$ 104,563.44		\$ 209,126.87	\$ 104,563.43	\$ 776,661.68
9)	Trabuco Creek Road	OC Public Works	Roadway Improvement Project	Redevelopment Property Tax Trust Fund	\$ 800,000.00	\$ 800,000.00	\$ 43,732.44	\$ 156,494.30		\$ 68,830.45	\$ 12,000.00		\$ 281,057.19
10)	Magnolia Ave. Access Ramps	OC Public Works	Roadway Improvement Project	Redevelopment Property Tax Trust Fund	\$ 3,000.00	\$ 3,000.00				\$ 3,000.00			\$ 3,000.00
11)	Midway City Storm Drain	OC Public Works	Drainage Improvement Project	Redevelopment Property Tax Trust Fund	\$ 3,600,000.00	\$ 165,000.00			\$ 130,000.00			\$ 35,000.00	\$ 165,000.00
12)	Eastside Water Association	Eastside Water Assoc.	Public Facility Improvements	Redevelopment Property Tax Trust Fund	\$ 180,000.00	\$ 180,000.00						\$ 180,000.00	\$ 180,000.00
13)	Kline Drive Improvements	OC Public Works	Roadway/Drainage Improvement	Bond Proceeds	\$ 675,851.00	\$ 675,851.00	\$ 30,123.91		\$ 174,149.00				\$ 204,272.91
14)	Utility Undergrounding	City of Newport Beach	Undergrounding Utility Poles	Bond Proceeds	\$ 1,495,559.00	\$ 1,495,559.00						\$ 1,495,559.00	\$ 1,495,559.00
15)	Sewer Improvement Project	Costa Mesa San. District	Sewer improvements along Bristol St.	Redevelopment Property Tax Trust Fund	\$ 449,643.00	\$ 449,643.00						\$ 449,643.00	\$ 449,643.00
16)	Executive Director-Homeless	Children & Family Comm.	Executive Director, Ten-Year Plan	Redevelopment Property Tax Trust Fund	\$ 75,000.00	\$ 75,000.00						\$ 75,000.00	\$ 75,000.00
17)	Agency Administration	County of Orange	Staff Salaries, Benefits, etc.	Administrative Cost Allowance	*	\$ 2,500,000.00	\$ 161,692.00	\$ 208,333.34	\$ 208,333.34	\$ 208,333.34	\$ 208,333.34	\$ 208,333.34	\$ 1,203,358.70
18)	Annexation Agreement	City of Lake Forest	Property Tax Allocation	Redevelopment Property Tax Trust Fund	*	\$ 4,560,217.00							\$ -
19)	Annexation Agreement	City of Lake Forest (Interest-estimated)	Interest Earned On Property TaxAllocation	Redevelopment Property Tax Trust Fund	*	\$ 2,313.00							\$ -
20)	Special Counsel	Burke, Williams, Sorensen	Special Counsel to Successor Agency	Redevelopment Property Tax Trust Fund	\$ 300,000.00	\$ 60,000.00	\$ 585.00	\$ 500.00	\$ 400.00	\$ 200.00	\$ 200.00	\$ 200.00	\$ 2,085.00
21)	Special Counsel	Goldfarb & Lipman	Special Counsel to Successor Agency	Redevelopment Property Tax Trust Fund	\$ 300,000.00	\$ 60,000.00	\$ 411.00	\$ 400.00	\$ 300.00	\$ 200.00	\$ 100.00	\$ 100.00	\$ 1,511.00
22)													\$ -
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Totals - This Page					\$ 70,782,292.00	\$ 27,821,388.00	\$ 389,524.10	\$ 571,155.83	\$ 2,718,745.78	\$ 2,414,563.79	\$ 873,964.26	\$ 13,395,637.77	\$ 20,363,591.53
Totals - Page 2					\$ 261,456,783.00	\$ 25,470,561.00	\$ 524,500.38	\$ 30,986.00	\$ 34,486.00	\$ 30,286.00	\$ 10,027,086.00	\$ 12,360,518.73	\$ 23,007,863.11
Totals - Page 3					\$ 60,233,987.00	\$ 11,513,505.00	\$ 20,000.00	\$ 2,157,383.00	\$ 2,652,552.00	\$ 5,000.00	\$ 5,000.00	\$ 2,005,000.00	\$ 6,824,935.00
Totals - Page 4					\$ 25,401,972.00	\$ 7,680,517.00	\$ 20,000.00	\$ 144,329.00	\$ 459,654.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 621,983.00
Grand total - All Pages					\$ 417,875,034.00	\$ 72,485,971.00	\$ 954,024.48	\$ 2,903,853.83	\$ 5,865,437.78	\$ 2,455,849.79	\$ 10,912,050.26	\$ 27,767,156.50	\$ 50,818,372.64

* TBD- Formula Driven based on approved enforceable obligations as defined by AB 1X 26.

Approved By:
 County Board of Supervisors (Successor Agency) on April 3, 2012.
 Oversight Board on April 12, 2012.
 Amended by Oversight Board on April 20, 2012

AMENDED INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE**Per AB 26 - Section 34177(l) and 34183(a)(2)**

(Affordable Housing Projects)

Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-12	Payments by month (Estimated)						Total
						January	February	March	April	May	June	
1) Birch Hills Apartment Homes	Jamboree Housing Corp	Affordable Housing Development	Redevelopment Property Tax Trust Funds	\$ 3,990,000.00	\$ 3,990,000.00						\$ 3,990,000.00	\$ 3,990,000.00
2) Stonegate Apt Homes	Katella Family Housing Partners, L.P.	Affordable Housing Development	Redevelopment Property Tax Trust Funds	\$ 936,495.00	\$ 936,495.00						\$ 936,495.00	\$ 936,495.00
3) Stonegate Apt Homes II	Katella II Family Housing Partners, L.P.	Affordable Housing Development	Redevelopment Property Tax Trust Funds	\$ 593,460.00	\$ 593,460.00						\$ 593,460.00	\$ 593,460.00
4) Avenida Villas Apartments	AMCAL Avenida Fund, L.P.	Affordable Housing Development	Redevelopment Property Tax Trust Funds	\$ 1,989,358.00	\$ 1,989,358.00						\$ 1,989,358.00	\$ 1,989,358.00
5) Buena Vista Apartments	C&C Development and OHDC	Affordable Housing Development	Redevelopment Property Tax Trust Funds	\$ 2,877,117.00	\$ 2,877,117.00	\$ 504,641.38					\$ 266,025.73	\$ 770,667.11
6) Emergency Shelter	OC Community Resources	Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 5,000,000.00	\$ -							\$ -
7) Affordable Housing	Developers	Construction of affordable housing	Redevelopment Property Tax Trust Funds	\$ 22,413,318.00	\$ 4,563,094.00						\$ 4,563,094.00	\$ 4,563,094.00
8) The Ranch Project	Rancho Mission Viejo LLC.	Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 215,000,000.00	\$ 10,000,000.00					\$ 10,000,000.00		\$ 10,000,000.00
9) Monitoring Fees	County of Orange	Administrative Cost Allowance	Redevelopment Property Tax Trust Funds	\$ 6,657,035.00	\$ 121,037.00	\$ 10,066.00	\$ 10,086.00	\$ 10,086.00	\$ 10,086.00	\$ 10,086.00	\$ 10,086.00	\$ 60,496.00
10) Professional Services	Rosenow Spevacek Group	Consultant for Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 375,000.00	\$ 75,000.00	\$ 6,917.00	\$ 7,500.00	\$ 7,500.00	\$ 6,500.00	\$ 5,500.00	\$ 2,500.00	\$ 36,417.00
11) Professional Services	Affordable Housing Clearing House	Consultant for Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 375,000.00	\$ 75,000.00			\$ 2,500.00	\$ 1,500.00	\$ 1,000.00		\$ 5,000.00
12) Professional Services	Terra West Advisors	Consultant for Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 250,000.00	\$ 50,000.00			\$ 2,000.00				\$ 2,000.00
13) Professional Services	CSH	Consultant for Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 500,000.00	\$ 100,000.00	\$ 1,522.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 8,500.00	\$ 9,500.00	\$ 49,522.00
14) Professional Services	Nancy Lewis Associates, Inc.	Consultant for Affordable Housing	Redevelopment Property Tax Trust Funds	\$ 500,000.00	\$ 100,000.00	\$ 1,354.00	\$ 3,400.00	\$ 2,400.00	\$ 2,200.00	\$ 2,000.00		\$ 11,354.00
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Totals - This Page				\$ 261,456,783.00	\$ 25,470,561.00	\$ 524,500.38	\$ 30,986.00	\$ 34,486.00	\$ 30,286.00	\$ 10,027,086.00	\$ 12,360,518.73	\$ 23,007,863.11

Approved By:
County Board of Supervisors (Successor Agency) on April 3, 2012.
Oversight Board on April 12, 2012.
Amended by Oversight Board on April 20, 2012

AMENDED INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177(l) and 34183(a)(2)
 (Debt Service - Santa Ana Heights)

	Project Name / Debt Obligation	Payee	Description	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-12	Payments by month (Estimated)						Total
							January	February	March	April	May	June	
1)	2003 OCDA Tax Allocation Refunding Bonds	US Bank	Refund and defease 1993 OCDA Santa Ana Heights Tax Allocation Rev Bonds	Redevelopment Property Tax Trust Fund	\$ 38,233,987.00	\$ 2,956,665.00			\$ 647,552.00				\$ 647,552.00
2)	Pass Through (FY 10-11)	OC Flood	Per Pass Through Agreement	Redevelopment Property Tax Trust Fund		\$ 289,816.00		\$ 143,172.00					\$ 143,172.00
3)	Pass Through (FY 10-11)	OC Water District	Per Pass Through Agreement	Redevelopment Property Tax Trust Fund		\$ 9,211.00		\$ 9,211.00					\$ 9,211.00
4)	Low Mod Transfer (FY 10-11)	Low Mod Income Housing Fund	Per Redevelopment Law	Redevelopment Property Tax Trust Fund		\$ 2,187,718.00							\$ -
5)	Low Mod Interest Transfer (FY 10-11) ***	Low Mod Income Housing Fund	Per Redevelopment Law	Redevelopment Property Tax Trust Fund		\$ 10,095.00							\$ -
6)	OCDA Surplus Transfer	OCDA Operating Fund 173	Per OCDA's Budget and Work Program	Redevelopment Property Tax Trust Fund	\$ 2,000,000.00	\$ 2,000,000.00			\$ 2,000,000.00				\$ 2,000,000.00
7)	Bankruptcy Recovery Contribution	General Fund (Budget Control 016)	Per Health and Safety Code 33670.9	Redevelopment Property Tax Trust Fund	\$ 20,000,000.00	\$ 4,000,000.00		\$ 2,000,000.00				\$2,000,000.00	\$ 4,000,000.00
8)	Administrative Costs (Debt Service Only)					\$ 60,000.00	\$ 20,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 25,000.00
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Totals - This Page					\$ 60,233,987.00	\$ 11,513,505.00	\$ 20,000.00	\$ 2,157,383.00	\$ 2,652,552.00	\$ 5,000.00	\$ 5,000.00	\$2,005,000.00	\$ 6,824,935.00

Approved By:
 County Board of Supervisors (Successor Agency) on April 3, 2012.
 Oversight Board on April 12, 2012
 Amended by Oversight Board on April 20, 2012

Per AB 26 - Section 34177(l) and 34183(a)(2)
(Debt Service - Neighborhood Development and Preservation Project)

Approved By:
County Board of Supervisors (Successor Agency) on April 3, 2012.
Oversight Board on April 12, 2012.
Amended by Oversight Board on April 20, 2012